



COUNTY of VENTURA

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June 03, 2025

County of Ventura Board of Supervisors

Subject: Public Hearing Regarding Adoption of the Resolution Approving Engineer's Report and Ordering Levy of Assessment for Fiscal Year 2025-26 for the Oak View School Preservation and Maintenance District; Supervisorial District 1

Recommendations:

1. Conduct a public hearing regarding adoption of the attached resolution approving the Engineer's Report and ordering the levy of assessment for the Oak View School Preservation and Maintenance District; and
2. Adopt the attached resolution.

Fiscal Impact:

	<u>FY 2025-26</u>
Revenue	\$ 360,726
Costs	\$ 470,618
Net Gain/Loss	(\$ 109,892)

Source of Funding: Oak View School Preservation and Maintenance District

Fund Matching Requirement: None

Sufficient Revenue and Appropriations will be included in the Fiscal Year 2025-2026 preliminary budget.

Discussion:

On April 08, 2025, your Board approved a resolution directing preparation of the Engineer's Report (Report) for the Oak View School Preservation and Maintenance District (District) annual assessment for subsequent presentation to the Board for consideration and approval.

That action was the first step in an annual process, which is required for benefit assessment districts created under California Streets and Highways Code section 22500 et seq. Specifically, Streets and Highways Code Section 22567 requires that for every year an assessment is levied, an engineer must prepare a report which sets forth: (a) the plans and specifications for any improvements; (b) an estimate of the costs of the improvements; (c) a diagram of the assessment district; (d) an assessment of the estimated costs of the improvements; and (e) if bonds or notes will be issued, an estimate of their principal amount.

The engineer also determines the net amount of the assessment. The assessment must provide an amount sufficient to pay principal and interest on any debt associated with the district. Within the limits of the authorized annual assessment, the net amount is assessed on individual parcels by apportioning the net amount among the parcels in proportion to the estimated benefits to be received by that parcel.

On May 13, 2025, your Board adopted a resolution providing preliminary approval of the proposed Engineer's Report, stating its intention to levy and collect an assessment within the District, and scheduled the required Public Hearing for June 03, 2025.

Today your Board is asked to hear testimony concerning the Resolution that gives final approval of the final Engineer's Report (Exhibit 1), confirms the diagram of the assessment district, and orders the levy of assessments, and to approve the Resolution.

The recommended total revenue and assessment by Single-Family Equivalent unit ("SFE") are as follows:

Assessment Zone	Budget	Rate/SFE
Zone A	\$190,144	\$87.09
Zone B	\$48,889	\$43.54
Zone C	\$10,403	\$43.54
Total District	\$249,436	

The recommended assessments are a 3.00% increase over the FY 2024-25 maximum authorized assessment amounts of \$84.56 and \$42.28. The percentage increase is based on changes in the Los Angeles Area Consumer Price Index (CPI) and was authorized by the property owners when they approved the ballot measure creating the District and assessment rate in July 2002. The change in the CPI from December 2023 to December 2024 was 3.424% and the unused CPI carried forward from the previous fiscal years is 0 %. The increase cannot

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exceed 3% per annum; therefore, the authorized maximum annual adjustment for fiscal year 2025-26 is 3.00 %.

The lower rates for Zones B and C are 50% of Zone A's rate, and are based on the properties within these zones receiving lesser special benefit from the assessments than properties located closer to the site (i.e., Zone A).

Strategic Plan:

In recognition of your Board's strategic priorities, this tax assessment is consistent with Reliable Infrastructure and Sustainability priority within the County of Ventura Strategic Plan. The assessment further aligns with the goal to "maintain and improve dependable public resources to serve the needs of our diverse clients."

This item has been reviewed by the County Executive Office, the Auditor-Controller's Office, and County Counsel. If you have any questions regarding this letter, please contact J. Colter Chisum at 654-3945.



David J. Sasek
Director

Resolution – Approving the Engineer's Report, Confirming Diagram and Assessment, and
Ordering Levy of Assessment – Oak View School Preservation and Maintenance District
Exhibit 1 – Final Engineer's Report

ec: J. Colter Chisum, Deputy Director, Parks Department, General Services Agency
Greg Bergman, Administrative Services Director, General Services Agency