

May 6, 2024

Clerk of the Board

**CONFLICT OF INTEREST CODE AMENDMENT FORM**

Name of Agency: Oxnard School District

Mailing Address: 1051 South A Street

City: Oxnard **CA ZIP:** 93030

Contact Person: Patricia Lomeli

Phone Number: 805-385-1501 ext. 2401

Email Address: plomeli@oxnardsd.org

This agency has reviewed its Conflict of Interest Code and has determined that an Amendment is required for the following reason(s): (check all that apply)

- ☒ Adding new positions that must be designated
- ☐ Revising Disclosure Categories
- ☐ Revising Titles of existing positions
- ☒ Deleting Positions that no longer need to be designated
- ☐ Revising Filing Officer designee
- ☐ Other (describe): _____

Please submit this form along with the Amended Conflict of Interest Code documents to:

Clerk of the Board's Office
800 S. Victoria Ave. #1920
Ventura, CA 93009

Please contact the Clerk of the Board's Office at (805) 654-2251 or email form700clerk@ventura.org if you have any questions.

CONFLICT OF INTEREST

**Conflict of Interest Code of the
Oxnard School District**

The provisions of 2 CCR 18730 and any amendments to it adopted by the Fair Political Practices Commission, together with the attached Appendix specifying designated positions and disclosure categories, are incorporated by reference and shall constitute the district's conflict of interest code.

Board of Trustees members and designated employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the enclosed Appendix. Persons holding positions designated in the Appendix shall file Form 700 Statements of Economic Interests with the filing officer specified for that position in said Appendix. The respective filing officer shall make the statements available for public review and inspection.

APPENDIX

Disclosure Categories

1. **Category 1:** A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments or business positions in or income (including gifts, loans, and travel payments) from sources which are engaged in the acquisition or disposal of real property within the district, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.
2. **Category 2:** A person designated Category 2 shall disclose:
 - a. Investments or business positions in or income (including gifts, loans, and travel payments) from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.
 - b. Investments or business positions in or income (including gifts, loans, and travel payments) from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

CONFLICT OF INTEREST (continued)

3. **Full Disclosure:** Because it has been determined that the district's Board members and Superintendent "manage public investments," they and other persons designated for "full disclosure" shall disclose, in accordance with Government Code 87200:
- a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments, business positions, and sources of income, including gifts, loans, and travel payments.

Designated Positions

| <u>Designated Position</u> | <u># of Positions</u> | <u>Disclosure Category</u> | <u>Filing Officer *</u> |
|--|-----------------------|----------------------------|-------------------------|
| Board of Trustees Members | 5 | 3 | COB |
| Personnel Commission Members | 3 | 1 | OSD |
| District Superintendent | 1 | 3 | OSD |
| Associate Superintendent | 1 | 1 | OSD |
| Assistant Superintendent | 2 3 | 1 | OSD |
| Executive Director, Teaching and Learning | 1 | 2 | OSD |
| Chief Information Officer | 1 | 2 | OSD |
| Director, Certificated Human Resources | 1 | 2 | OSD |
| Director, Child Nutrition Services | 1 | 2 | OSD |
| Director, Classified Human Resources | 1 | 2 | OSD |
| Director, Enrichment and Specialized Programs | 1 | 2 | OSD |
| Director, Facilities | 1 | 2 | OSD |
| Director, Fiscal Services | 1 | 2 | OSD |
| Director, Network Operations | 1 | 2 | OSD |
| Director, Pupil Services | 1 | 2 | OSD |
| Director, Purchasing | 1 | 2 | OSD |
| Director, School Performance and Student Outcomes | 1 | 2 | OSD |
| Director, Special Education | 1 | 2 | OSD |
| <u>Director, Teaching and Learning</u> | <u>1</u> | <u>2</u> | <u>OSD</u> |
| Director, Transportation | 1 | 2 | OSD |
| Principals | 20 | 2 | OSD |
| Consultants | 1 | 2 | OSD |

*COB = County Clerk of the Board; OSD = Oxnard School District

CONFLICT OF INTEREST (continued)

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

1. Approve a rate, rule, or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item
7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18702.2 or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18701)

Exhibit

version: ~~October 10, 2018~~ May 1, 2024

~~revised: March 17, 2021~~

~~revised: November 17, 2021~~

~~revised: November 2, 2022~~

~~revised: August 23, 2023~~

OXNARD SCHOOL DISTRICT

Oxnard, California

CONFLICT OF INTEREST

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| Director, Child Nutrition Services | 1 | 2 | OSD |
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| Director, Facilities | 1 | 2 | OSD |
| Director, Fiscal Services | 1 | 2 | OSD |
| Director, Network Operations | 1 | 2 | OSD |
| Director, Pupil Services | 1 | 2 | OSD |
| Director, Purchasing | 1 | 2 | OSD |
| Director, School Performance and Student Outcomes | 1 | 2 | OSD |
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